

Tables Have Four Legs

Ensuring Your Program Isn't Dependent on One Channel





<u>Link to</u> <u>presentation</u>

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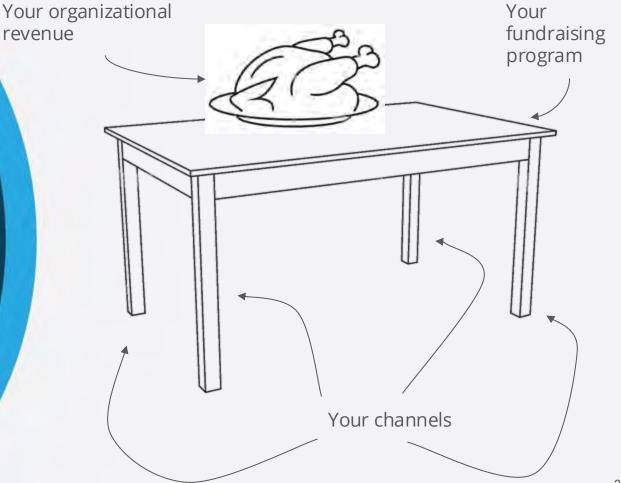
Your fundraising program is a table.

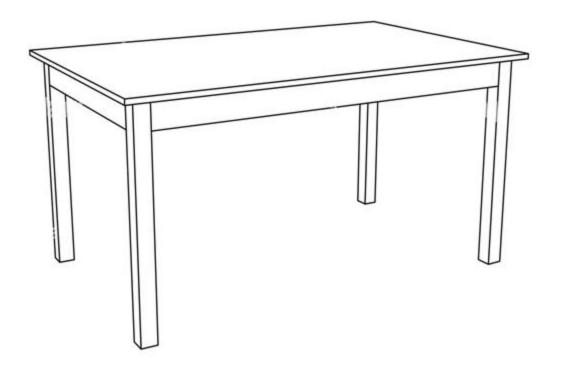
revenue

It's holding up Thanksgiving dinner.

(The dinner is your organization's revenue.)

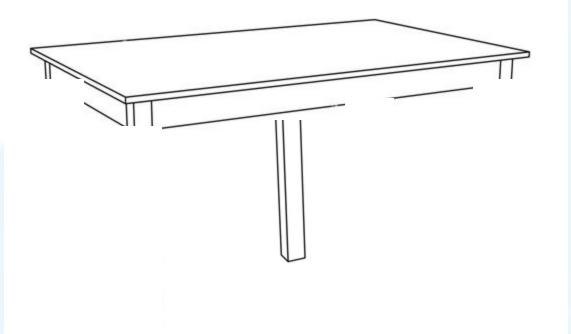
that table?





What makes a good table?

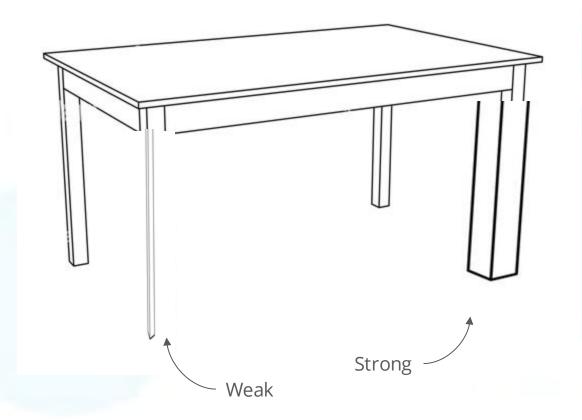




Tables need many legs.

- No legs?
 Not even really a table.
- One or two?
 Incredibly risky unless perfectly balanced.
- Three?
 Possible, but you can't use the whole table.
- Four?
 Borung, predictable.
- More?
 Maybe! How much support do you need?





Tables need strong legs.

Strong

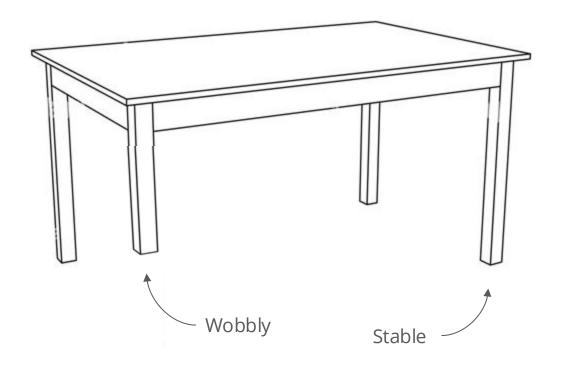
Produces a *lot* of:

- Revenue
- Recurring gifts
- New donors
- Leads

Weak

Produces.
But only a little.





Tables need stable legs.

Stable

Reliably produces:

- Revenue
- Recurring gifts
- Leads
- Awareness

Wobbly

Produces.

But not predictably.





Tables sometimes need shims.

- Shims are small, and aren't much use on their own.
- They are used to help stabilize, fill in little tiny gaps.
- They can be incredibly important to the table.





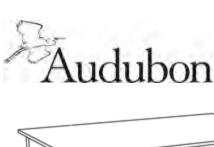
What does your table look like?

How many legs does it have?

How strong is each one?

How stable is each one?

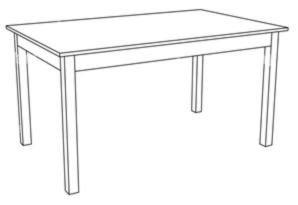
Any shims? (Wait, is it only shims?!)





Wildlife Conservation Society





A tale of two tables.

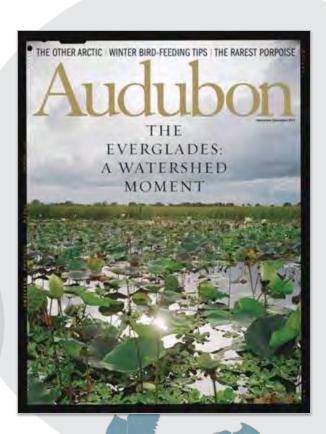


National Audubon Society

- Mail program hits plateau
- Digital late to the game
- Big push to recurring
- Investment and experimentation
- Ongoing evolution



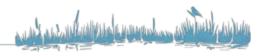




Mail program hits plateau

- In 2015, direct mail had been the strong, stable, but largely only leg of Audubon's table
- Decreasing response, rising costs, aging donor base led to worries about the future

The table had one strong leg, but it was becoming unstable and wobbly.





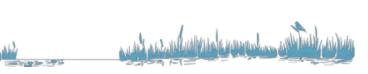




Digital late to the game

- 2016, investment in strengthening email, making it consistent
- 2017, search added as weak stable leg
- 2018, social, weak and unstable

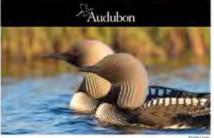
The table has one strong leg, one stable one, and two weaker ones.











For the sake of birds everywhere, will you rise to the challenge this Giving Tuesday?

((if.FirstName))Dear ((FirstName)).

((end))/(end)(Giving Tuesdayhas always been a time for coming together. If so reminder that our combined generously has the power to change the world for the better. That's as true as ever—and/set this year is different, because the challenges and opportunities, shead are greater than ever before.

Birds need your support, which is why this year we've asking you to dig deep and commit to their protection (Such a more), which the United Teams of the Committee and their support of the Committee and the Comm

For four years, the administration has been relentless in attacking the rules and policies that keep birds safe and their habitats unspoked. They've gone after 125 key conservation eleasures in all, weakening and undermining our hard-won-environmental protections.

And arrest fines. A reliable has been been been to find have friends over anything

Big push to recurring

- 2018, eliminated internal obstacles holding back monthly recurring recruitment
- Heavy testing and experimentation on other channels building recurring as a channel

The table has three strong, stable legs, and smaller unstable ones.











Investment and experimentation

- 2020, building off a solid, stable base, moves made to use success to build further
- Experiments in telemarketing, face-toface, display, connected TV, SMS

The strong legs of the table mitigate risk and allow freedom to try out some weak, wobbly legs.















Ongoing evolution

- 2024, mail program completely re-made
- Recurring drives almost half of revenue
- Email and search now focus on donor journey, not revenue
- Social and ads redirected toward top-of-funnel

Many more than four legs support the growing revenue goals, all serving unique, ever-changing purposes.





Wildlife Conservation Society

- Ground-up rebuild
- Ticking clock, global pandemic
- Rapid testing for fourth leg
- Shifting ads landscape
- Push to invest in new channels







Ground-up rebuild

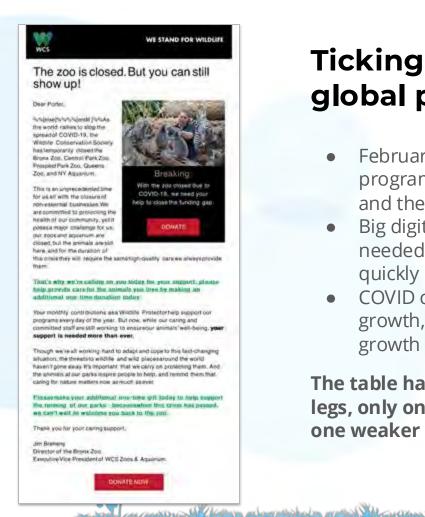
- 2019, after internal changes, low-dollar program was left in limbo
- No investment in acquisition or leads left web and email diminished
- A solid monthly recurring file began to diminish without recruitment

The table had three stable legs (web, email, recurring), none of them strong.

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Ticking clock, global pandemic

- February 2020, the program launched...
 and then COVID
- Big digital investment needed to prove out quickly
- COVID campaigns led to growth, but unstable growth

The table has three strong legs, only one stable, and one weaker ones.







Rapid testing for fourth leg

- 2020, continued rapid testing to find sustainable growth
- No time for long-term ROI, could only follow what worked immediately
- Search grows \$400k

The table has *four* strong legs, three seem legitimately stable!

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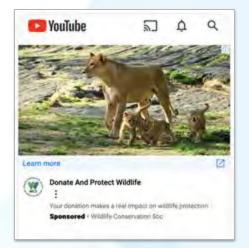


Shifting landscape puts email in charge

- 2021, after political ad requirements and iOS App Tracking Transparency, Meta ads drop in ROI
- 2022, search drops in ROI with rising inflation, and competitive environment (spend moved from social)
- Search had been biggest source of new donors, dropped 54% in fiscal '23
- Email now required to handle lot of revenue load

A strong seemingly stable leg became weak and wobbly. (Good thing we had others.)











Push to invest in new channels

- Push toward recurring grows its size and stability
- 2023, reinvest in social as ROI improves
- 2024, pivot in search to find better ROI
- Future: use stability to pilot new legs – mail, SMS, face-to-face, display

Recurring and email solidly strong and stable.
Social becomes a shim to prop up recurring.

and the state of t



Thank you!



DO MORE GOOD

